

**Santa Margarita Water District**

**Parcel Tax Reporting- Statistical Data  
(To Be Completed by Levying Entity)**

Fiscal Year **2021-22**

Parcel Tax Name **Santa Margarita Water District CFD No. 2013-1**

**A. The Type and Rate of Parcel Tax Imposed  
(Please Check and Complete All Box(es) that Apply)**

Parcel Tax Type	Parcel Tax Rate		Notes
	Dollar Amount	Base	
<input checked="" type="checkbox"/> All Property			
<input checked="" type="checkbox"/> All Residential	\$1,568.37	Per Unit (see building SF categories in Notes)	Zone P1 (951 to 1,150)
	\$2,169.25	Per Unit (see building SF categories in Notes)	Zone P1 (Greater than 1,350)
	\$2,279.55	Per Unit (see building SF categories in Notes)	Zone P2 (1,301 to 1,475)
	\$2,315.27	Per Unit (see building SF categories in Notes)	Zone P2 (1,476 to 1,550)
	\$2,361.49	Per Unit (see building SF categories in Notes)	Zone P2 (Greater than 1,550)
	\$2,356.24	Per Unit (see building SF categories in Notes)	Zone P3 (Less than 1,501)
	\$2,676.63	Per Unit (see building SF categories in Notes)	Zone P3 (1,501 to 1,675)
	\$2,770.13	Per Unit (see building SF categories in Notes)	Zone P3 (1,676 to 1,750)
	\$2,851.01	Per Unit (see building SF categories in Notes)	Zone P3 (Greater than 1,750)
	\$2,927.70	Per Unit (see building SF categories in Notes)	Zone P8 (Less than 1,826)
	\$2,980.22	Per Unit (see building SF categories in Notes)	Zone P8 (1,826 to 1,950)
	\$3,382.56	Per Unit (see building SF categories in Notes)	Zone P8 (Greater than 1,950)
	\$3,574.80	Per Unit (see building SF categories in Notes)	Zone P9 (Less than 2,151)
	\$3,831.11	Per Unit (see building SF categories in Notes)	Zone P9 (2,151 to 2,350)
	\$3,930.91	Per Unit (see building SF categories in Notes)	Zone P9 (Greater than 2,350)
	\$4,041.21	Per Unit (see building SF categories in Notes)	Zone P10 (Less than 2,351)
	\$4,152.56	Per Unit (see building SF categories in Notes)	Zone P10 (2,351 to 2,500)
	\$4,455.10	Per Unit (see building SF categories in Notes)	Zone P10 (Greater than 2,500)
	\$4,921.52	Per Unit (see building SF categories in Notes)	Zone P11 (Less than 2,701)
	\$5,149.47	Per Unit (see building SF categories in Notes)	Zone P11 (2,701 to 2,900)
	\$5,394.24	Per Unit (see building SF categories in Notes)	Zone P11 (Greater than 2,900)
	\$1,766.91	Per Unit (see building SF categories in Notes)	Zone AQ2 (Less than 1,301)
	\$2,028.48	Per Unit (see building SF categories in Notes)	Zone AQ2 (1,301 to 1,600)
	\$2,141.94	Per Unit (see building SF categories in Notes)	Zone AQ2 (1,601 to 1,800)
	\$2,294.26	Per Unit (see building SF categories in Notes)	Zone AQ2 (Greater than 1,800)
	\$2,275.35	Per Unit (see building SF categories in Notes)	Zone AQ3 (Less than 1,651)
	\$2,418.21	Per Unit (see building SF categories in Notes)	Zone AQ3 (1,651 to 1,750)
	\$2,470.74	Per Unit (see building SF categories in Notes)	Zone AQ3 (1,751 to 1,850)
	\$2,603.10	Per Unit (see building SF categories in Notes)	Zone AQ3 (1,851 to 1,950)
	\$2,793.24	Per Unit (see building SF categories in Notes)	Zone AQ3 (Greater than 1,950)
	\$2,798.49	Per Unit (see building SF categories in Notes)	Zone AQ4 (Less than 1,801)
	\$3,050.61	Per Unit (see building SF categories in Notes)	Zone AQ4 (1,801 to 2,000)
	\$3,231.29	Per Unit (see building SF categories in Notes)	Zone AQ4 (Greater than 2,000)
	\$3,425.63	Per Unit (see building SF categories in Notes)	Zone AQ5 (Less than 2,051)
	\$3,649.38	Per Unit (see building SF categories in Notes)	Zone AQ5 (2,151 to 2,250)
	\$3,920.41	Per Unit (see building SF categories in Notes)	Zone AQ5 (2,301 to 2,400)
	\$1,379.29	Per Unit	Zone A

**Santa Margarita Water District**

**Parcel Tax Reporting- Statistical Data  
(To Be Completed by Levying Entity)**

<input type="checkbox"/> Single-Family			

<input type="checkbox"/> Multi-Family			

<input type="checkbox"/> Condominiums			

<input type="checkbox"/> Mobile Homes			

<input type="checkbox"/> Other (Specify)			

<input checked="" type="checkbox"/> <b>All Non-Residential</b>	\$31,257.05	Per Acre	Zone R
	\$23,584.31	Per Acre	Zone O

<input type="checkbox"/> Commercial			

<input type="checkbox"/> Industrial			

<input type="checkbox"/> Institutional			

<input type="checkbox"/> Recreational			

<input type="checkbox"/> Other (Specify)			

**Santa Margarita Water District**

**Parcel Tax Reporting- Statistical Data  
(To Be Completed by Levying Entity)**

**Unimproved /  
Undeveloped**


**Other (Specify)**


**Santa Margarita Water District**  
**Parcel Tax Reporting - Statistical Data**  
**(To Be Completed by Levying Entity)**

Parcel Tax Name

Santa Margarita Water District CFD No. 2013-1

B. The Number of Parcels Subject to the Parcel Tax

952

C. The Number of Parcels Exempt from the Parcel Tax

300

D. The Sunset Date of the Parcel Tax, if any. (MM/DD/YYYY)

06/30/2055

E. The Amount of Revenue Received from the Parcel Tax (Annually)

\$3,670,761.28

F. The Manner in Which the Revenue Received from the Parcel Tax is Being Used

(Please Check All Box(es) Applicable or the Box(es) with the Closest Description that Apply)

<input type="checkbox"/>	Agriculture and Fair	<input checked="" type="checkbox"/>	Police Protection and Personal Safety
<input type="checkbox"/>	Air Quality and Pollution Control	<input type="checkbox"/>	Recreation and Park, Open Space
<input type="checkbox"/>	Airport Purpose	<input type="checkbox"/>	Resource Conservation
<input type="checkbox"/>	Ambulance Service and Emergency Medical Services	<input type="checkbox"/>	Snow Removal
<input type="checkbox"/>	Amusement	<input checked="" type="checkbox"/>	Streets, Roads, and Sidewalks
<input type="checkbox"/>	Animal Control	<input type="checkbox"/>	Television Translator Station Facilities
<input type="checkbox"/>	Broadband Services	<input type="checkbox"/>	Trade and Commerce
<input type="checkbox"/>	Cemetery	<input type="checkbox"/>	Transit
<input type="checkbox"/>	Conduit Financing	<input type="checkbox"/>	Transportation
<input checked="" type="checkbox"/>	Drainage and Drainage Maintenance	<input type="checkbox"/>	Underground Electric and Communication Facilities
<input type="checkbox"/>	Electric Purpose	<input type="checkbox"/>	Veterans Buildings and Institutions
<input type="checkbox"/>	Erosion Control	<input type="checkbox"/>	Water Conservation
<input checked="" type="checkbox"/>	Financing or Constructing Facilities	<input type="checkbox"/>	Waste Management
<input checked="" type="checkbox"/>	Fire Protection and Fire Prevention	<input checked="" type="checkbox"/>	Water Services and Irrigation
<input type="checkbox"/>	Flood Control	<input type="checkbox"/>	Weed Abatement
<input type="checkbox"/>	Gas Purpose		
<input type="checkbox"/>	Graffiti Abatement		
<input type="checkbox"/>	Harbor and Port Purpose		
<input type="checkbox"/>	Hazardous Material Emergency Response		
<input type="checkbox"/>	Health		
<input type="checkbox"/>	Hospital Purpose		
<input type="checkbox"/>	Land Reclamation		
<input type="checkbox"/>	Landscaping		
<input type="checkbox"/>	Library Services		
<input type="checkbox"/>	Lighting and Lighting Maintenance		
<input type="checkbox"/>	Local and Regional Planning or Development		
<input type="checkbox"/>	Memorial		
<input type="checkbox"/>	Museums and Cultural Facilities		
<input type="checkbox"/>	Parking		
<input type="checkbox"/>	Pest Control, Mosquito Abatement and Vector Control		